

ADVANCED HEALTH LIMITED
(formerly AC Motor Group Limited)
(Incorporated in the Republic of South Africa)
(Registration number 2013/059246/06)
("the Company" or "Advanced Health")
ISIN Code: ZAE000189049 JSE Code: AVL

RESULTS OF OFFER AND LISTING OF ADVANCED HEALTH

Following the intended listing announcement published on 1 April 2014, the directors of Advanced Health are pleased to advise that the JSE Limited has approved the listing of 80 000 000 ordinary shares on the AltX under the abbreviated name "ADVANCED HEALTH" and ISIN ZAE000189049. The listing of the shares on AltX will become effective from the commencement of business on Friday, 25 April 2014.

The offer of 80 million shares at R1.00 per share as detailed in the Prospectus dated 31 March 2014, has been oversubscribed. Approximately 1 300 applications for 217 million shares were received. Primary considerations as per the Prospectus subject to relevant information being provided to identify such applicants, applied for 6.4 million shares, which will be allocated in full. Applicants applying for more than 100 000 shares will receive 100 000 shares plus a proportional percentage of the remaining pool.

The excess applications will be refunded on an equitable basis.

Johannesburg
23 April 2014

Designated Advisor
Arcay Moela Sponsors Proprietary Limited
(Registration number 2006/033725/07)