

ADVANCED HEALTH LIMITED

(Incorporated in the Republic of South Africa)

(Registration number 2013/059246/06)

("the Company" or "Advanced Health")

ISIN Code: ZAE000189049 JSE Code: AVL

TRADING STATEMENT

In terms of paragraph 3.4(b)(i) of the Listings Requirements of the Johannesburg Stock Exchange, listed companies are required to publish a trading statement as soon as they become reasonably certain that the financial results for the next period to be reported on will be more than 20% different from those of the previous corresponding period or from a profit forecast previously provided to the market in relation to such period.

Shareholders are advised that Advanced Health expects to report that earnings per share and headline earnings per share for the year ended 30 June 2014 will be between 6 cents and 7 cents (based on the weighted average number of shares 120 272 415) compared to earnings per share and headline earnings per share of 9.83 cents (based on the weighted average number of shares in issue of 90 467 000) for the year ended 30 June 2013. However, the earnings and headline earnings will be in line with the profit forecast and basic earnings per share as detailed in the prospectus issued by the company on 31 March 2014.

The financial information on which this trading statement is based has not been reviewed and reported on by the company's auditors.

The company's audited results announcement for the year ended 30 June 2014 is expected to be published on or about 29 September 2014.

26 September 2014

By order of the board
Johannesburg

Designated Advisor

Arbor Capital Sponsors Proprietary Limited
(Trading as Arbor Capital Sponsors)